

Energy Storage for Communities

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Business overview



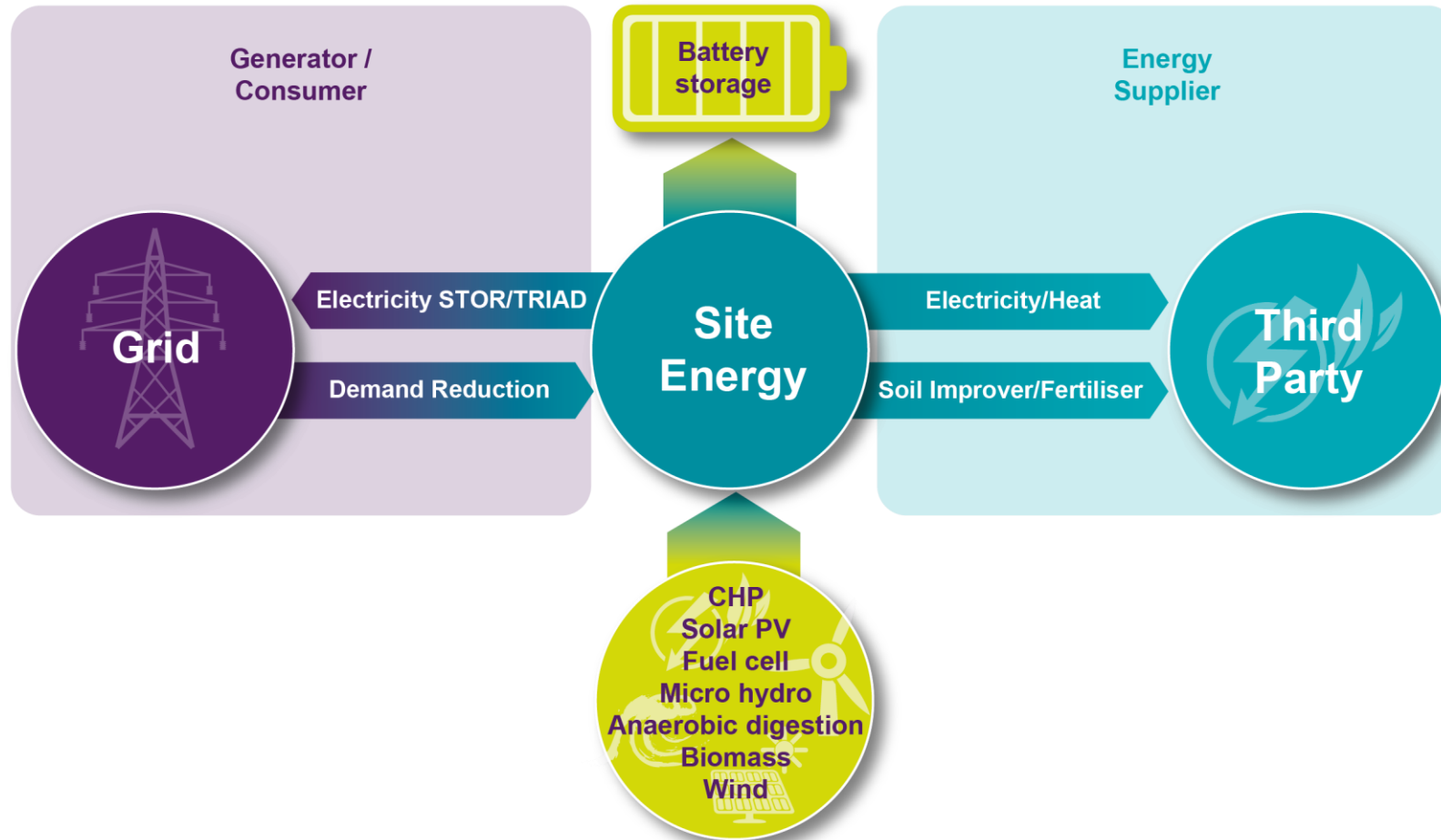
Markets

- ▶ Environment & Infrastructure
- ▶ Renewables
- ▶ Transmission and Distribution
- ▶ Oil & Gas

Offerings

- ▶ Planning and EIA
- ▶ Engineering
- ▶ Project management
- ▶ Project delivery
- ▶ Environmental management
- ▶ Waste and resource management

About Energy Storage



Energy Storage Drivers

Drivers

- Utilise intermittent renewable energy e.g. solar power at night
- Reliable and constant energy supply
- Grid stabilisation (e.g. no black outs for off grid communities)
- Avoid peak time charges, load shift
- Provide back up energy supply

Community example

- Gigha





Energy Storage for Communities

- **Off-grid Communities**
 - Reliable constant energy supply
 - Reduce need for diesel generators
 - Stabilise grid and provide back-up
- **On-grid Communities**
 - Community rooftop PV plus aggregated energy storage
 - Energy cost reduction plus third party aggregator providing dynamic pricing
 - Payback of 7 years
 - Possibly 5 year payback by adding in infrequent grid services to DNO
(Regen SW Nov 2016)



Challenges

Financial

- Costs of units
- Demonstrating financial viability
- Support mechanisms needed?



Technological

- Emergent technology – uncertainty?



Regulatory

- Planning and permitting
- Environmental assessments

Markets

- Emergent technology – wait for maturity and lower costs?
- Reform of energy markets to support storage





Conclusions

- Finances – costs will come down and market is changing, not as simple as it used to be
- Grid – time of change, micro-grids in future?
- Future alongside other flexible solutions?
E.g:
 - Interconnectors
 - Smart grids
 - Demand-side flexibility





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